

For Immediate Release

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Austin, Texas Wealth Management CEO Receives Peer-Based Recognition Award for Exceptional Service and Professionalism

Austin, TX, July 25, 2018 – Jared Toren, CEO of Austin-based Proper Wealth Management firm, receives third consecutive Five Star Professional Award.

For the third year in a row, Five Star Professional has recognized Jared Toren in the pages of Texas Monthly as an outstanding group of Austin, San Antonio and Central Texas region wealth managers. Five Star Wealth Managers are named using an in-depth research methodology that includes ten objective criteria.

“It’s an honor to once again be recognized for my efforts and professionalism by my peers in the wealth management industry. Because I know how strenuous the standards and criteria are for the Five Star Award, I am doubly honored to receive it again this year,” Mr. Toren said.

Five Star Professional conducts research to help consumers with the important decision of selecting a service professional. The Five Star award is presented to wealth managers, real estate agents, mortgage professionals, home/auto insurance professionals and dentists in more than 45 markets in the U.S. and Canada. The Five Star award recognizes service professionals who provide quality services to their clients.

Five Star Award winners have been carefully selected from the overall pool of wealth managers in the local marketplace, using a rigorous research process.

The Five Star Award is designed to recognize wealth managers for their knowledge, experience and professionalism. Nominees are vetted using an objective, in-depth research methodology. Candidates for the award are identified through peer nominations, firm nominations and industry credentials. Self-nominations are not allowed.

Candidates for the Five Star Award are evaluated on 10 eligibility and evaluation criteria, such as: client retention rates, assets administered, professional designations and years of experience. Candidates who successfully meet all 10 criteria are honored with the Five Star Wealth Manager Award based on the results of extensive research. The wealth managers recognized are committed to pursuing professional excellence and have a deep knowledge of their industry. They strive to earn respect from their peers and to provide exceptional care for the people they work with.

CEO of Austin-based Proper Wealth Management firm, Jared Toren, has again been honored with the Five Star Wealth Manager Award. For the third consecutive year, Mr. Toren has received this industry award for his level of professionalism and excellent service record as a wealth manager.

Jared Toren saw a need for an alternative to the way in which wealth managers and brokerage firms did business. To answer this need, he founded the firm, Proper Wealth Management, based in Austin, TX. Now CEO, he is “in the business of creating a substantial impact on our clients’ wealth so they can have more experiences, create bigger legacies, view their futures with greater certainty and have larger effects on social causes they care about.” To learn more about Mr. Toren or Proper Wealth Management, please visit the firm’s website, <https://properguidance.com>.

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